

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  Transamerica Multi-Cap Growth		<b>2</b> Issuer's employer identification number (EIN)  59-3616794	
<b>3</b> Name of contact for additional information  Customer Service	<b>4</b> Telephone No. of contact  1-888-233-4339	<b>5</b> Email address of contact  www.transamerica.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  1801 California Street, Suite 5200		<b>7</b> City, town, or post office, state, and ZIP code of contact  Denver, CO 80202	
<b>8</b> Date of action  August 2, 2019		<b>9</b> Classification and description  Tax-free reorganization/merger under IRC 368(a)	
<b>10</b> CUSIP number  See Attached	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol  See Attached	<b>13</b> Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On August 2, 2019, Transamerica US Growth (EIN: 27-0925586) acquired all of the assets and assumed all liabilities of Transamerica Multi-Cap Growth (59-3616794) in a tax-free exchange for shares and the subsequent liquidation of Transamerica Multi-Cap Growth (the "reorganization"). As a result of the reorganization shareholders of Transamerica Multi-Cap Growth exchanged their shares for shares of Transamerica US Growth in equal value to the net asset value of shares exchanged.

The merger of Transamerica Multi-Cap Growth into Transamerica US Growth qualifies as a tax-free reorganization within the meaning of Internal Revenue Code Section 368(a)

The exchange is based on the number and value of shares outstanding at close of business on August 2, 2019

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's aggregate basis in the shares of Transamerica US Growth they received in exchange for their shares of Transamerica Multi-Cap Growth will be the same as their in basis shares of Transamerica Multi-Cap Growth. The number of Transamerica US Growth shares that were received for each share in Transamerica Multi-Cap Growth given up in the exchange is as follows:

- 0.334906 Transamerica US Growth Fund Class A Shares for one Transamerica Multi-Cap Growth class A share
- 0.265681 Transamerica US Growth Fund Class C Shares for one Transamerica Multi-Cap Growth class C share
- 0.376384 Transamerica US Growth Fund Class I2 Shares for one Transamerica Multi-Cap Growth class I2 share
- 0.369585 Transamerica US Growth Fund Class I Shares for one Transamerica Multi-Cap Growth class I share

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There is no change in aggregate basis as a result of the above described organizational action.

**Part II Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► Internal Revenue Code Sections 368(a), 368(b), 358(a), and 354(a).

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**18** Can any resulting loss be recognized? ► The transaction was tax free under IRC section 368(a), as a result no gain or loss was recognized for tax purposes.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The reportable tax year is 2019

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<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	Signature ► _____	Date ► _____	
<b>Paid Preparer Use Only</b>	<b>A SIGNED COPY OF THIS FORM IS MAINTAINED AT THE OFFICES OF THE TAXPAYER</b>		
	Print your name ► _____	ck <input type="checkbox"/> if employed	PTIN _____
	Print/Type preparer's name _____	Firm's name ► _____	Firm's EIN ► _____
	Firm's address ► _____	Phone no. _____	

**Transamerica Multi-Cap Growth**

**EIN: 59-3616794**

**Form 8937 Attachment**

**August 2, 2019**

<b>Transamerica Multi-Cap Growth</b>		
<b>Share Class</b>	<b>(10) CUSIP</b>	<b>(12) Ticker</b>
Class A	893961813	ITSAX
Class C	893961771	ITSLX
Class I2	893961326	N/A
Class I	893962217	TGPIX

<b>Transamerica US Growth</b>		
<b>Share Class</b>	<b>(10) CUSIP</b>	<b>(12) Ticker</b>
Class A	893962415	TADAX
Class C	893962381	TADCX
Class I2	893962373	N/A
Class I	893962183	TDEIX